



WEALTH & ASSET
MANAGEMENT

WATAN INVESTMENT & SECURITIES

Authorized and Regulated by the Capital Market Authority, Saudi Joint Stock Company with a Capital of SR 270 Million.

Wealth & Asset Management

Watan Investment and Securities Company (Watan) is a Saudi Joint Stock Company founded in 2007 by leading Saudi businessmen and institutions with an authorized capital of SR270 million. Watan is licensed, authorized and regulated by the Saudi Arabian Capital Market Authority (CMA).

Watan provides innovative Wealth & Asset Management solutions to individual and institutional clients. Our committed team of trusted financial advisors conducts a thorough analysis of our clients' needs in regards to investment objectives, risk tolerance and time horizon. They then construct products that fulfill the client's investment needs.

Our Products

With our network of overseas partners, we are able to access superior investment opportunities offered by some of the world's top money managers. Watan offers: Mutual funds; local, regional, international Hedge Funds Alternative Investments Discretionary portfolio management and advisory services

Our Promise

We will strive to maximize our client's returns through innovative investment instruments thus becoming the preferred supplier and trusted advisor.

Our Commitment

Our Wealth Management offerings will cater to the needs of our clients with innovative solutions in addition to world class advisory services. Our services will evolve at the same pace as the requirements of the client.



Our Investment Philosophy

Watan's experienced fund managers seek to add value at the sector and stock selection levels. We are committed to providing attractive investment opportunities. Our scanning is based on utilizing a proven investment processes across all directly managed portfolios. We firmly believe in adding value through each step of the investment process. Our research is based on information from government agencies, industry associations, reliable media and the financial industry sources. In order to determine subtle changes in the investment environment, the information is complemented by visits to sector-representative companies. We also utilize the expertise of global and industry investment specialists to analyze and forecast global economic and market trends which gives us the ability to fully understand the drivers of regional equity market performance.



PO Box 99781, Riyadh 11625, Saudi Arabia
Tel: +966 1 419 0600, Fax: +966 1 419 1055
contacts@wataninvest.com
www.wataninvest.com
800 126 5555